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[www.edlcap.com](http://www.edlcap.com)

**EDL Global Opportunities Fund Ltd**

Report of income for UK tax purposes

Date: 29 June 2018

Dear Investor,

You are receiving this letter because you were an investor in a reporting series of the EDL Global Opportunities Fund Ltd (the "Fund") on 31 December 2017.

This series of shares is registered with HM Revenue & Customs in the UK as a "reporting fund". As such, the fund is required to make reports of income to the investors. There may be a requirement for you to pay tax as though you had actually received a distribution from the fund.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

For UK tax purposes, you are treated as receiving income on the "Fund distribution date" in (d) below. You should therefore include this income in your tax return for the tax year which includes that date.

The amount of income treated as received by you will be the "Excess" reported in (b) below, multiplied by the number of shares you held at 31 December 2017.

The table below comprises the report of income as required for UK purposes, with the columns having the following meanings:

- a) Amount actually distributed to participants per share
- b) Excess of reported income per share over amount actually distributed
- c) Dates on which distributions were made
- d) Fund distribution date
- e) Whether the fund continues to be a reporting fund at the present date

	(a)	(b)	(c)	(d)	(e)
	USD	USD			
<b>Class A</b>					
<b>Non restricted USD</b>					
Series 1	Nil	Nil	N/A	30 June 2018	Yes
Series 29	Nil	Nil	N/A	30 June 2018	Yes
<b>Non restricted EUR</b>					
Series 3	Nil	Nil	N/A	30 June 2018	Yes
Series 28	Nil	Nil	N/A	30 June 2018	Yes
Series 29	Nil	Nil	N/A	30 June 2018	Yes
Series 30	Nil	Nil	N/A	30 June 2018	Yes
<b>Non restricted NF</b>					
Series 4	Nil	Nil	N/A	30 June 2018	Yes
<b>Class C</b>					
<b>Non Restricted USD</b>					
Series 1	Nil	Nil	N/A	30 June 2018	Yes
Series 10	Nil	Nil	N/A	30 June 2018	Yes
Series 11	Nil	Nil	N/A	30 June 2018	Yes
Series 12	Nil	Nil	N/A	30 June 2018	Yes
Series 14	Nil	Nil	N/A	30 June 2018	Yes
Series 15	Nil	Nil	N/A	30 June 2018	Yes
Series 16	Nil	Nil	N/A	30 June 2018	Yes
Series 17	Nil	Nil	N/A	30 June 2018	Yes
Series 18	Nil	Nil	N/A	30 June 2018	Yes
Series 19	Nil	Nil	N/A	30 June 2018	Yes
Series 20	Nil	Nil	N/A	30 June 2018	Yes
Series 21	Nil	Nil	N/A	30 June 2018	Yes
Series 22	Nil	Nil	N/A	30 June 2018	Yes
Series 23	Nil	Nil	N/A	30 June 2018	Yes
Series 24	Nil	Nil	N/A	30 June 2018	Yes
Series 25	Nil	Nil	N/A	30 June 2018	Yes
Series 26	Nil	Nil	N/A	30 June 2018	Yes
Series 27	Nil	Nil	N/A	30 June 2018	Yes
<b>Non Restricted EUR</b>					
Series 1	Nil	Nil	N/A	30 June 2018	Yes
Series 6	Nil	Nil	N/A	30 June 2018	Yes
Series 7	Nil	Nil	N/A	30 June 2018	Yes
Series 10	Nil	Nil	N/A	30 June 2018	Yes



Series 11	Nil	Nil	N/A	30 June 2018	Yes
Series 12	Nil	Nil	N/A	30 June 2018	Yes
Series 13	Nil	Nil	N/A	30 June 2018	Yes
Series 14	Nil	Nil	N/A	30 June 2018	Yes
Series 15	Nil	Nil	N/A	30 June 2018	Yes

Yours faithfully



Andrew Porter

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